

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 17, 2008

REGISTRATION NO.: 25194

BONDS ISSUED BY: Reorganized School District No. II

AMOUNT OF ISSUE: \$2,540,000.00

COUNTY: of Lincoln

DATE OF ISSUE: April 22, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$2,540,000 of the District's General Obligation Refunding Bonds, Series 2002, maturing in the years 2012 through 2017 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
2.200%	\$ 135,000.00	03/01/2009
2.400%	260,000.00	03/01/2010
2.600%	260,000.00	03/01/2011
2.750%	275,000.00	03/01/2012
2.900%	375,000.00	03/01/2013
3.000%	370,000.00	03/01/2014
3.100%	365,000.00	03/01/2015
3.200%	415,000.00	03/01/2016
3.400%	85,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed and paid on and after march 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,509,850.00

INTEREST RATE: 3.2586%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable